

## **Projections of Florida Population by County, 2025–2050, with Estimates for 2024**

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The Bureau of Economic and Business Research (BEBR) at the University of Florida has produced population projections for Florida and its counties since the 1970s. This report presents our 2025 set of projections and describes the methodology used to construct those projections. To account for uncertainty regarding future population growth, we publish three series of projections: low, medium, and high. We recommend using the medium series for most purposes; this series has historically provided the most accurate forecasts for Florida counties. It should be noted that these projections refer solely to the resident population of Florida; they do not include temporary or seasonal residents whose usual place of residence is in another jurisdiction.

### **State Projections**

The starting point for the state-level projections was the decennial census count for April 1, 2020. Projections were made in one-year intervals using a cohort-component methodology in which births, deaths, and migration are projected separately for each age-sex cohort in Florida.

Survival rates were applied by single year of age and sex to project future deaths in the population. These rates were based on the CDC Florida Life Tables for 2019. We adjusted the survival rates for 2020–2030 to make them consistent with recent mortality trends, and to align the projected deaths with those from the State of Florida’s Demographic Estimating Conference (DEC) held June 30, 2025. After 2030, we made small

adjustments to the survival rates based on projected changes in survival rates released by the U.S. Census Bureau.

Domestic migration rates by age and sex were based on Public Use Microdata Sample (PUMS) files from the 2021–2023 American Community Survey (ACS) 1-year estimates and 2019–2023 ACS 5-year estimates. We calculated a weighted average of those two sets; projections based on input data from more than one period tend to be more accurate than those based on a single period. By combining 1-year ACS estimates, which are more current, with 5-year ACS estimates, which are more stable, we make use of the different strengths of each type of ACS data.

We applied smoothing techniques to the migration rates by single year of age and sex to adjust for data irregularities caused by small sample sizes. The smoothed in- and out-migration rates were weighted to account for recent changes in Florida’s population growth rates. Projections of domestic in-migration were made by applying weighted in-migration rates to the projected population of the United States (minus Florida), using the most recent set of national projections produced by the U.S. Census Bureau. Projections of out-migration were made by applying weighted out-migration rates to the Florida population. In both instances, rates were calculated separately for males and females for each age up to 90 and over.

The distribution of foreign immigrants by age and sex was also based on averages of the patterns observed

over the same time periods using the same ACS data sets as for domestic migration. Again, we smoothed the estimates to account for data irregularities in the age/sex distribution of immigrants.

Projections were made in one-year intervals, with each projection serving as the base for the following projection. Projected in-migration for each one-year interval was added to the survived Florida population at the end of the interval and projected out-migration was subtracted, giving a projection of the population age one and older.

Births were projected by applying age-specific birth rates (adjusted for child mortality) to the projected female population. These birth rates were based on Florida birth data for 2012–2018 published by the Office of Vital Statistics in the Florida Department of Health. They imply a total fertility rate (TFR) of 1.75 births per woman. These rates were reduced in the short-term projections to make them consistent with recent fertility trends, and to align the projected births with those from the June 30, 2025 DEC. The long-term projections imply about 1.78 births per woman.

The medium projections of total population for 2025–2030 were adjusted to be consistent with the state population forecasts for those years produced by the June 30, 2025 DEC. The projections after 2030 did not have any further controls.

In addition to the medium series, we also created a low and a high series for Florida. These should not be considered low and high growth scenarios; rather, they represent an indication of the uncertainty surrounding the medium projections. The low and high series were based on analyses of past population forecast errors for Florida. In this publication, we provide projections for 2025, 2030, 2035, 2040, 2045, and 2050. State projections for other years are available by request.

## County Projections

The cohort-component model is the most widely used technique to make population projections for larger areas such as states, but it is not necessarily the best way to make projections at the county level. Many counties

in Florida have small populations, which make it difficult to produce reliable cohort-component projections by age and sex. Furthermore, county growth patterns can be volatile, and projections based on a single technique using data from a single time period may provide suboptimal results. We believe more useful projections of total population can be made by applying different techniques that incorporate data from different time periods.

For counties, we started with the population estimate constructed by BEBR for April 1, 2024. We made projections for each county using six different techniques in five-year increments. The six techniques were:

1. Linear – the population will change by the same number of persons in each future year as the average annual change during the base period.
2. Exponential – the population will change at the same percentage rate in each future year as the average annual rate during the base period.
3. Share-of-growth – each county’s share of state population growth in the future will be the same as its share during the base period.
4. Shift-share – each county’s share of the state population will change by the same annual amount in the future as the average annual change during the base period.
5. Constant-share – each county’s share of the state population will remain constant at its 2024 level.
6. Constant – each county’s population will remain equal to its 2024 estimate.

For the linear technique, we used base periods of ten and twenty years (2014–2024, and 2004–2024) yielding two sets of projections; for the exponential technique, we used a fifteen-year base period (2009–2024) yielding one projection; for the share-of-growth technique, we used base periods of two, ten, and twenty years (2022–2024, 2014–2024, and 2004–2024) yielding three sets of projections; and for the shift-share technique, we used base periods of five and fifteen

years (2019–2024 and 2009–2024) yielding two sets of projections. The constant-share and constant techniques were based on data from a single year (2024).

This methodology produced ten different projections for each county for each projection year (2025, 2030, 2035, 2040, 2045, and 2050). From these, we calculated four averages: one using all ten projections (AVE-10), one that excluded the highest and lowest projections (AVE-8), one that excluded the two highest and two lowest projections (AVE-6), and one that excluded the three highest and three lowest projections (AVE-4). Based on the results of previous research, we designated the average that excluded the three highest and three lowest projections (AVE-4) as the default technique for each county. For counties in which AVE-4 did not provide reasonable projections, we selected the technique which produced projections that fit most closely with our evaluation criteria. We evaluated the resulting projections by comparing them with historical population trends and with the level of population growth projected for the state.

For 65 counties we selected projections made with AVE-4, the default technique. In the remaining two counties – Gadsden and Hardee – we selected projections made with an individual technique (Constant).

In counties with large institutional populations – including university students and state and federal prison inmates – we projected the non-institutional population separately from the institutional population. In the present set of projections, such adjustments were made for Alachua, Baker, Bradford, Calhoun, Columbia, DeSoto, Dixie, Franklin, Gadsden, Gilchrist, Glades, Gulf, Hamilton, Hardee, Hendry, Holmes, Jackson, Jefferson, Lafayette, Leon, Liberty, Madison, Okeechobee, Santa Rosa, Sumter, Suwannee, Taylor, Union, Wakulla, Walton, and Washington counties. In all other counties the projections were made for the total population.

### **Range of County Projections**

The methodology described above was used to construct the medium series of county projections. This is

the series we believe will generally provide the most accurate forecasts of future population change. We also constructed a low and a high series, which provide an indication of the uncertainty surrounding the medium county projections. The low and high series were based on analyses of past population forecast errors for counties in Florida, broken down by population size and growth rate. They indicate the range into which approximately three-quarters of future county populations will fall, if the future distribution of forecast errors is similar to the past distribution.

The range between the low and high projections varies based on three factors: a county's population size in 2024 (less than 30,000; 30,000–199,999; and 200,000 or more), rate of population growth between 2014 and 2024 (less than 7.5%; 7.5–15%; 15–30%; and 30% or more), and the length of the projection horizon. Our studies have found that the distribution of absolute percent errors tends to remain relatively stable over time, leading us to believe that the low and high projections provide a reasonable range of errors for most counties. It must be emphasized, however, that the actual future population of any given county could be below the low projection or above the high projection.

For the medium series of projections, the sum of the county projections equals the state projection for each year (except for slight differences due to rounding). However, for the low and the high series, the sum of the county projections does not equal the state projection. The sum of the low projections for counties is lower than the state's low projection and the sum of the high projections for counties is higher than the state's high projection. This occurs because potential variation around the medium projection is greater for counties than for the state.

### **Acknowledgement**

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## Projections of Florida Population by County, 2025–2050, with Estimates for 2024

County and State	Estimates April 1, 2024	Projections, April 1					
		2025	2030	2035	2040	2045	2050
ALACHUA	296,313						
Low		291,200	294,900	293,000	288,000	281,400	274,500
Medium		300,200	316,400	328,300	336,600	342,800	347,900
High		309,200	337,900	363,600	385,300	404,200	421,300
BAKER	28,899						
Low		28,400	29,500	29,200	28,700	28,100	27,400
Medium		29,200	31,600	32,700	33,600	34,200	34,800
High		30,100	33,800	36,200	38,400	40,300	42,100
BAY	196,112						
Low		192,600	195,100	194,700	192,800	190,100	187,100
Medium		198,600	209,400	218,100	225,400	231,500	237,200
High		204,600	223,600	241,600	257,900	273,000	287,200
BRADFORD	27,335						
Low		26,700	26,100	25,400	24,700	23,900	23,200
Medium		27,500	28,000	28,500	28,800	29,100	29,400
High		28,300	29,900	31,500	33,000	34,300	35,600
BREVARD	653,703						
Low		643,300	655,500	656,200	649,900	639,600	628,000
Medium		663,200	703,300	735,200	759,700	779,000	796,000
High		683,100	751,200	814,200	869,500	918,500	963,900
BROWARD	1,981,888						
Low		1,948,200	1,948,200	1,919,500	1,880,800	1,837,700	1,795,100
Medium		1,998,100	2,065,900	2,112,900	2,145,800	2,169,700	2,189,100
High		2,048,100	2,183,700	2,306,200	2,410,800	2,501,600	2,583,100
CALHOUN	13,700						
Low		13,200	12,800	12,300	11,900	11,400	11,000
Medium		13,600	13,700	13,800	13,900	13,900	13,900
High		14,000	14,700	15,300	15,900	16,400	16,900
CHARLOTTE	210,645						
Low		208,300	217,000	221,100	223,100	222,000	219,900
Medium		214,800	232,800	247,800	260,800	270,400	278,700
High		221,200	248,600	274,400	298,500	318,800	337,500
CITRUS	166,151						
Low		162,600	164,200	163,000	160,600	157,200	153,200
Medium		168,400	178,300	186,000	192,500	197,700	202,100
High		174,300	192,400	208,900	224,300	238,200	251,000
CLAY	236,365						
Low		233,100	240,600	243,100	242,100	238,700	234,500
Medium		240,300	258,100	272,400	283,000	290,800	297,300
High		247,500	275,700	301,700	323,900	342,800	360,000
COLLIER	408,381						
Low		403,300	417,300	420,700	419,300	414,800	409,000
Medium		415,800	447,800	471,400	490,200	505,300	518,400
High		428,300	478,200	522,100	561,000	595,700	627,800
COLUMBIA	72,155						
Low		71,000	70,800	70,000	68,700	67,400	66,000
Medium		72,800	75,100	77,000	78,400	79,600	80,500
High		74,600	79,400	84,100	88,100	91,700	95,000
DESOTO	35,487						
Low		34,800	34,400	33,600	32,800	31,900	31,000
Medium		35,700	36,400	37,000	37,400	37,600	37,800
High		36,600	38,500	40,400	42,000	43,400	44,600
DIXIE	17,555						
Low		17,200	17,000	16,700	16,300	15,800	15,400
Medium		17,700	18,300	18,700	19,000	19,300	19,500
High		18,300	19,500	20,700	21,800	22,700	23,700

# Projections of Florida Population by County, 2025–2050, with Estimates for 2024 (continued)

County and State	Estimates April 1, 2024	Projections, April 1					
		2025	2030	2035	2040	2045	2050
DUVAL	1,062,593						
Low		1,046,100	1,066,200	1,063,700	1,049,700	1,028,300	1,004,800
Medium		1,078,500	1,144,000	1,191,800	1,227,000	1,252,500	1,273,600
High		1,110,800	1,221,700	1,319,900	1,404,300	1,476,700	1,542,300
ESCAMBIA	336,358						
Low		330,900	331,000	326,200	320,400	313,900	307,600
Medium		339,400	351,000	359,100	365,500	370,600	375,100
High		347,800	371,000	391,900	410,700	427,300	442,600
FLAGLER	136,310						
Low		134,300	142,700	147,200	148,900	148,700	146,800
Medium		139,900	156,800	171,100	183,100	193,300	202,000
High		145,500	171,000	195,000	217,200	238,000	257,100
FRANKLIN	13,321						
Low		13,100	13,600	13,500	13,200	12,900	12,500
Medium		13,600	14,700	15,400	15,800	16,200	16,500
High		14,000	15,900	17,300	18,500	19,500	20,500
GADSDEN	44,853						
Low		43,800	42,500	41,100	39,800	38,500	37,400
Medium		45,000	45,100	45,300	45,400	45,500	45,600
High		46,100	47,700	49,400	51,000	52,400	53,800
GILCHRIST	19,503						
Low		19,000	19,000	18,800	18,300	17,800	17,100
Medium		19,800	20,900	21,800	22,600	23,100	23,600
High		20,600	22,800	24,900	26,800	28,400	30,000
GLADES	12,815						
Low		12,500	12,300	11,900	11,600	11,200	10,900
Medium		12,900	13,200	13,400	13,500	13,700	13,800
High		13,300	14,000	14,800	15,500	16,200	16,800
GULF	16,947						
Low		16,500	16,400	16,100	15,600	15,000	14,400
Medium		17,200	18,300	19,000	19,700	20,200	20,800
High		18,000	20,100	22,000	23,800	25,400	27,100
HAMILTON	14,228						
Low		13,900	13,600	13,200	12,700	12,300	11,900
Medium		14,300	14,600	14,800	14,900	15,000	15,100
High		14,800	15,600	16,300	17,100	17,700	18,300
HARDEE	25,883						
Low		25,200	24,300	23,300	22,400	21,500	20,700
Medium		25,900	26,000	26,100	26,200	26,200	26,300
High		26,700	27,800	28,900	30,000	30,900	31,800
HENDRY	45,413						
Low		44,500	45,100	44,800	44,200	43,400	42,500
Medium		46,100	48,900	51,100	53,000	54,600	56,100
High		47,700	52,800	57,400	61,800	65,800	69,700
HERNANDO	210,577						
Low		207,500	213,500	215,700	215,000	212,700	209,600
Medium		214,000	229,100	241,600	251,300	259,000	265,700
High		220,400	244,700	267,600	287,600	305,400	321,700
HIGHLANDS	106,109						
Low		103,700	102,800	100,500	98,000	95,400	93,000
Medium		106,900	110,300	112,600	114,600	116,300	117,800
High		110,100	117,800	124,700	131,100	137,100	142,700
HILLSBOROUGH	1,560,449						
Low		1,538,800	1,581,700	1,590,200	1,576,500	1,550,700	1,520,900
Medium		1,586,400	1,697,100	1,781,700	1,842,800	1,888,700	1,927,700
High		1,634,000	1,812,500	1,973,200	2,109,100	2,226,800	2,334,400

# Projections of Florida Population by County, 2025–2050, with Estimates for 2024 (continued)

County and State	Estimates April 1, 2024	Projections, April 1					
		2025	2030	2035	2040	2045	2050
HOLMES	20,059						
Low		19,500	19,000	18,300	17,700	17,000	16,400
Medium		20,100	20,300	20,500	20,600	20,700	20,800
High		20,800	21,700	22,700	23,600	24,500	25,200
INDIAN RIVER	171,029						
Low		167,700	170,900	170,300	167,300	163,100	158,500
Medium		173,800	185,500	194,300	200,500	205,200	209,100
High		179,900	200,200	218,300	233,700	247,200	259,700
JACKSON	49,345						
Low		48,400	47,500	46,200	45,000	43,800	42,700
Medium		49,700	50,400	50,900	51,300	51,700	52,100
High		50,900	53,200	55,500	57,700	59,600	61,400
JEFFERSON	15,667						
Low		15,300	15,000	14,500	14,100	13,600	13,100
Medium		15,800	16,300	16,600	16,900	17,100	17,300
High		16,400	17,600	18,600	19,700	20,600	21,500
LAFAYETTE	8,504						
Low		8,300	8,400	8,200	8,000	7,800	7,600
Medium		8,600	9,000	9,200	9,400	9,500	9,700
High		8,900	9,600	10,200	10,700	11,200	11,700
LAKE	433,331						
Low		429,400	456,600	470,000	474,200	472,700	468,600
Medium		445,000	495,800	536,200	568,200	594,600	618,200
High		460,600	534,900	602,400	662,300	716,500	767,800
LEE	827,016						
Low		818,600	856,100	871,800	872,600	865,300	855,000
Medium		843,900	918,500	976,800	1,020,000	1,054,000	1,083,600
High		869,200	981,000	1,081,800	1,167,400	1,242,700	1,312,300
LEON	302,197						
Low		296,900	296,400	292,700	287,600	282,000	276,500
Medium		304,500	314,300	322,100	328,100	332,900	337,200
High		312,100	332,200	351,600	368,600	383,800	397,800
LEVY	45,845						
Low		45,000	45,300	44,900	44,300	43,500	42,500
Medium		46,400	48,600	50,300	51,700	52,900	53,900
High		47,700	51,900	55,700	59,200	62,400	65,300
LIBERTY	8,016						
Low		7,800	7,600	7,300	7,100	6,800	6,600
Medium		8,100	8,200	8,200	8,300	8,300	8,400
High		8,300	8,700	9,100	9,500	9,800	10,200
MADISON	18,649						
Low		18,100	17,500	16,800	16,200	15,600	15,000
Medium		18,700	18,800	18,800	18,900	19,000	19,000
High		19,300	20,100	20,900	21,600	22,300	23,000
MANATEE	455,356						
Low		450,100	474,400	486,400	491,000	488,300	482,800
Medium		466,400	515,100	554,900	588,300	614,200	637,000
High		482,800	555,800	623,400	685,700	740,100	791,100
MARION	419,510						
Low		414,300	429,100	435,700	437,700	436,300	432,800
Medium		427,100	460,400	488,200	511,600	531,400	548,600
High		439,900	491,700	540,700	585,500	626,500	664,300
MARTIN	164,853						
Low		161,400	161,200	158,900	155,700	151,900	148,200
Medium		166,400	173,000	178,100	182,000	185,100	187,800
High		171,400	184,800	197,200	208,300	218,200	227,400

# Projections of Florida Population by County, 2025–2050, with Estimates for 2024 (continued)

County and State	Estimates April 1, 2024	Projections, April 1					
		2025	2030	2035	2040	2045	2050
MIAMI-DADE	2,774,841						
Low		2,726,600	2,723,900	2,683,200	2,627,200	2,569,400	2,515,600
Medium		2,796,500	2,888,600	2,953,500	2,997,400	3,033,500	3,067,800
High		2,866,400	3,053,200	3,223,700	3,367,500	3,497,700	3,620,000
MONROE	84,147						
Low		82,200	81,000	78,900	76,500	73,900	71,400
Medium		84,700	86,900	88,400	89,400	90,000	90,500
High		87,300	92,800	97,900	102,300	106,100	109,600
NASSAU	103,990						
Low		102,400	107,900	110,300	111,000	109,800	107,900
Medium		106,700	118,500	128,200	136,400	142,800	148,400
High		110,900	129,200	146,100	161,900	175,700	188,900
OKALOOSA	221,806						
Low		219,100	223,300	223,100	221,100	218,200	214,700
Medium		224,700	236,800	245,500	252,300	257,600	261,800
High		230,300	250,300	268,000	283,400	297,000	309,000
OKEECHOBEE	40,230						
Low		39,400	38,600	37,500	36,500	35,500	34,600
Medium		40,400	41,000	41,300	41,700	41,900	42,200
High		41,400	43,300	45,100	46,800	48,400	49,800
ORANGE	1,511,568						
Low		1,492,000	1,541,900	1,555,300	1,548,700	1,527,600	1,501,800
Medium		1,538,100	1,654,400	1,742,700	1,810,300	1,860,600	1,903,400
High		1,584,200	1,766,900	1,930,000	2,071,900	2,193,700	2,305,000
OSCEOLA	451,231						
Low		449,600	488,000	509,600	520,100	523,200	522,900
Medium		465,900	529,800	581,400	623,200	658,100	689,800
High		482,300	571,700	653,200	726,400	793,100	856,700
PALM BEACH	1,545,905						
Low		1,524,000	1,543,900	1,536,700	1,517,800	1,492,400	1,463,500
Medium		1,563,100	1,637,300	1,691,400	1,731,700	1,762,000	1,784,800
High		1,602,200	1,730,600	1,846,200	1,945,600	2,031,600	2,106,000
PASCO	633,029						
Low		628,100	662,800	681,100	687,900	687,100	683,300
Medium		647,600	711,200	763,100	804,100	837,000	866,100
High		667,000	759,600	845,100	920,300	986,800	1,048,800
PINELLAS	971,218						
Low		954,700	939,200	916,200	894,500	874,100	855,500
Medium		974,200	984,500	991,000	996,700	1,001,300	1,005,300
High		993,700	1,029,700	1,065,800	1,098,900	1,128,400	1,155,100
POLK	826,090						
Low		815,800	856,600	876,100	881,100	874,600	863,500
Medium		845,400	930,100	999,500	1,055,800	1,100,100	1,139,200
High		875,000	1,003,600	1,123,000	1,230,500	1,325,600	1,414,900
PUTNAM	76,138						
Low		74,500	73,100	71,000	68,900	66,900	65,100
Medium		76,400	77,600	78,100	78,600	79,000	79,400
High		78,300	82,000	85,300	88,300	91,100	93,700
ST. JOHNS	331,479						
Low		331,500	365,000	386,000	398,700	403,400	404,800
Medium		343,500	396,300	440,400	477,700	507,400	534,000
High		355,500	427,700	494,800	556,800	611,500	663,200
ST. LUCIE	385,746						
Low		381,600	403,600	415,300	420,700	421,600	419,800
Medium		395,400	438,200	473,900	504,200	530,300	553,800
High		409,300	472,800	532,400	587,600	639,000	687,900

# Projections of Florida Population by County, 2025–2050, with Estimates for 2024 (continued)

County and State	Estimates April 1, 2024	Projections, April 1					
		2025	2030	2035	2040	2045	2050
SANTA ROSA	207,983						
Low		206,400	217,300	221,800	223,200	222,500	221,000
Medium		212,800	233,100	248,500	260,900	271,000	280,100
High		219,200	249,000	275,200	298,600	319,500	339,200
SARASOTA	479,027						
Low		472,800	488,100	493,700	495,100	490,500	484,000
Medium		487,400	523,700	553,200	578,700	597,400	613,500
High		502,100	559,300	612,700	662,400	704,400	742,900
SEMINOLE	493,282						
Low		486,300	492,600	490,200	484,100	476,300	467,600
Medium		498,800	522,400	539,600	552,300	562,300	570,200
High		511,300	552,200	589,000	620,500	648,300	672,800
SUMTER	156,743						
Low		156,000	170,600	179,800	183,800	184,600	183,800
Medium		162,500	187,400	209,000	225,900	240,000	252,800
High		169,000	204,300	238,100	268,000	295,500	321,800
SUWANNEE	46,519						
Low		45,600	45,400	44,700	43,600	42,600	41,600
Medium		47,000	48,700	50,000	51,000	51,900	52,700
High		48,400	52,100	55,400	58,400	61,200	63,800
TAYLOR	21,802						
Low		21,300	20,900	20,300	19,700	19,100	18,600
Medium		21,900	22,400	22,700	23,000	23,300	23,500
High		22,600	23,900	25,200	26,400	27,500	28,500
UNION	16,100						
Low		15,900	16,000	15,800	15,500	15,200	14,800
Medium		16,300	17,200	17,700	18,200	18,500	18,800
High		16,800	18,400	19,600	20,800	21,800	22,800
VOLUSIA	594,643						
Low		585,000	595,300	595,100	588,900	578,800	567,600
Medium		603,000	638,700	666,800	688,400	705,000	719,400
High		621,100	682,200	738,400	787,900	831,200	871,200
WAKULLA	37,313						
Low		36,700	38,200	38,500	38,400	37,900	37,200
Medium		38,100	41,400	43,900	46,000	47,700	49,100
High		39,400	44,700	49,300	53,600	57,500	61,000
WALTON	87,728						
Low		86,900	93,400	97,000	98,600	98,400	97,300
Medium		90,500	102,700	112,700	121,200	127,900	133,900
High		94,200	111,900	128,400	143,800	157,400	170,400
WASHINGTON	26,568						
Low		25,900	25,500	24,900	24,200	23,400	22,600
Medium		26,800	27,700	28,400	28,900	29,400	29,800
High		27,800	29,900	31,900	33,700	35,400	37,000
FLORIDA	23,014,551						
Low		22,891,400	23,842,600	24,421,900	24,720,600	24,811,900	24,793,900
Medium		23,358,500	24,836,000	25,980,800	26,870,200	27,568,800	28,174,900
High		23,825,700	25,829,500	27,539,600	29,019,800	30,325,700	31,555,900